



Instructions to Transfer Stocks to The Forest Stewards Guild

Please instruct your current broker or custodian to “DTC” your donation to the Forest Stewards Guild account at Charles Schwab. Your broker will most likely require you to provide them with a written LOA or Letter of Authorization, which indicates the name of the security, the number of shares, and includes the following delivery instructions:

- Forest Stewards Guild
- Schwab Account # 7418-9394
- DTC Clearing #0164, Code 40

Should you need additional help with the delivery process please contact Zander Evans at 505-983-8992 ext 36 (or zander@forestguild.org) and provide him with the following information so that we may properly acknowledge and provide a receipt for your gift:

- Donor Name (s) – first and last
- Donor address, phone, and email
- Name of stock and number of shares transferring
- Date of transfer

The Forest Stewards Guild is a registered 501(c)(3) not-profit-organization our tax ID# is 85-0446866. All or part of your gift may be tax deductible as a charitable contribution. Please check with your tax advisor.

Your donation will be used to practice and promote stewardship that fosters ecological integrity and supports forest-dependent communities.

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